



Filing ID #10023327

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Matthew Gerald Heinz  
**Status:** Congressional Candidate  
**State/District:** AZ02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Matthew G. Heinz, M.D., P.L.L.C. ⇒ Bank of America Account [BA]		\$1,001 - \$15,000	None		
Penn Mutual Life Ins - cash surrender value [WU]		\$50,001 - \$100,000	None		
Personal Bank of America Account [BA]		\$15,001 - \$50,000	None		
SEP IRA [IH]		\$15,001 - \$50,000	None		
Thrift Savings Plan - retirement savings account [MF]		\$250,001 - \$500,000	None		
Tucson Paradise, L.L.C. ⇒ Bank of America Account [BA]		\$1,001 - \$15,000	None		
Tucson Paradise, L.L.C. ⇒ Rental Home [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Tucson, AZ, US					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Matthew G. Heinz, M.D., P.L.L.C.	Salary	\$25,000.00	\$221,400.00
Matthew G. Heinz, M.D., P.L.L.C.	Sub-Corporation Income	\$102,000.00	\$391,110.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	April 2015	Home Mortgage	\$100,001 - \$250,000
	JP Morgan Chase Bank	January 2003	Student Loans	\$50,001 - \$100,000
	Quicken Loans	March 2015	Home Mortgage	\$250,001 - \$500,000
	Bank of America	Various	Revolving Charge Account	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Shareholder	Matthew G. Heinz, M.D., P.L.L.C.
Member	Tucson Paradise, L.L.C.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2015	Arizona Inpatient Medicine Associates	Provide shift-based clinical services to patients as a physician at Tucson Medical Center.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Matthew G. Heinz, M.D., P.L.L.C. (100% Interest) LOCATION: Tucson/Pima, AZ, US</li><li>Tucson Paradise, L.L.C. (100% Interest)</li></ul>
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LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Matthew Gerald Heinz , 05/15/2018